

Kaitlin M. Newkirk, CPA, MST, MACC

Xavier University
Williams College of Business
Department of Accountancy – SMH 240
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EDUCATION

St. John's University
Master of Science in Taxation

May 2019 – May 2021

University of Cincinnati
Masters of Accountancy
Graduate Certificate in Corporate Taxation

January 2011 - August 2013

Xavier University
BSBA - Accounting, BA - Spanish (San Sebastian, Spain Study Abroad)
Scholars Program, Spanish Major Scholarship Award Recipient, Magna Cum Laude

August 2002 - May 2006

TEACHING

ACCT 200 - Introductory Financial Accounting
ACCT 307 - Financial Accounting & Reporting I
ACCT 311/MACC 511 - Introduction to Taxation
MACC 616 - Flow-through Entity Taxation

SCHOLARSHIP

Published Articles:

Newkirk, K., Webber, S. (2023). Digital Documentation: Avoiding a Business Deduction Disallowance. *Journal of Accountancy* (May), pp. 31-36.

Newkirk, K., Weickgenannt, A. (2022). Critical Role Practitioners Play in Shaping Students Perceptions and Ethics. *The CPA Journal* (September/October), pp. 42-48.

Newkirk, K., Webber, S. (2022). Microcaptive Insurance Arrangements after *CIC Services*. *The Tax Adviser* (September), pp. 18-24.

Newkirk, K., D. Randolph, C. Cockrell. (2022). Tax Planning for Adoptive Families: Avoiding Unintended Economic Consequences. *Journal of Accountancy* (May), pp. 22-30.

Newkirk, Kaitlin & Randolph, David (2018). "Ohio Research and Development Investment Tax Credit." *CPA Voice* (March/April), pp. 8-11.

Papers Under Review:

Jones, M.A., Mastilak, M.C., Newkirk, K.M. and Weickgenannt, A.B. An Introductory-level Financial Statement Analysis of Private and Public Companies: Recreational Equipment, Inc. versus Dick's Sporting Goods, Inc. Under review at *Issues in Accounting Education*.

Research Presentations:

Newkirk, Kaitlin & Webber, Sarah (2023 September). "Tax Record Keeping." Power Hour, Greater West Dayton Incubator, Dayton, OH.

Newkirk, Kaitlin (2023, March). "Tax Planning Considerations for Adoption." San Fernando Valley Bar Association, Taxation Law Section (virtual).

Newkirk, Kaitlin (2021, January). "Seventh Circuit Upholds Parsonage Exclusion for Ministers." 2021 Academy of Business Research Conference, New Orleans, LA (virtual).

Newkirk, Kaitlin & Weickgenannt, Andrea (2019, March). "Ethics, Experiential Learning, and Effective Communication: A Curricular Triple-Play in an Introductory Accounting Project." 2019 MBAA International meeting and North American Accounting Society, Chicago, IL.

PROFESSIONAL EXPERIENCE

Xavier University – Williams College of Business,

Director, Master of Accountancy program	June 2023 - present
Assistant Professor – Accountancy	August 2021 - present
Teaching Professor – Accountancy	August 2018 – July 2021
Visiting Professor – Accountancy	August 2017 – July 2018
Adjunct Professor – Accountancy	August 2016 – July 2017

KMN Consulting, LLC, Owner

July 2017 – present

- Provide tax, accounting, and international consulting services to The Gorilla Glue Company and related taxpayers.

The Gorilla Glue Company, Director of Tax

Cincinnati, OH

June 2013 – July 2017

Director of Tax (2017)

Tax and Finance Senior Manager (2016)

Tax and Finance Manager (2013 – 2016)

Barnes Dennig & Co.

Cincinnati, OH

September 2008 – May 2013

Tax Manager (2011 – 2013)

Tax Senior (2008 – 2011)

Deloitte Tax, LLP, Staff Consultant – Lead Tax Services

Cincinnati, OH

June 2006 - August 2008

Department Level:

Faculty Advisor:

Accounting Society co-advisor, Fall 2018 – present.

Xavier University Ohio Society of CPAs Student Ambassador advisor, Fall 2017 – present.

Member:

Accounting Journal List Task Force, Fall 2022.

Accounting Curriculum Task Force, Fall 2020-Fall 2021.

Search Committee: Accounting Department Faculty, Spring 2021.

Financial Accounting Task Force, Fall 2017-Spring 2019.

College Level:

Member:

Xavier University Williams College of Business Assessment Committee, Fall 2023 – present.

WCB Board of Executive Advisor Committee – Pillar 3 Integration into the Business Community, 2021.

Other Institutional Service Activities:

Excellence in Introductory Accounting Banquet, Faculty Coordinator, 2023.

Faculty Storytelling Spotlight Featured Faculty Member – interview & photoshoot, 2023.

FEI Award Presenter, 2019, 2020 (virtual), 2023.

Commencement Faculty Processional Participant, 2018, 2019, 2022, 2023.

Academic Honors Day Faculty Processional Participant, 2018, 2019, 2022, 2023.

X-Days Event, 2022.

Accounting Major Student Advisor (15-20 students per semester), 2017 – present.

Xavier Williams College of Business Recruiting Event – Hyde Park Country Club, 2020.

Delta Sigma Pi Professional Speaker for Theta Lambda Chapter, 2018, 2020 (virtual).

Scholarship vs. Mentorship Panel Event, Lead – Xavier University WCB, OSCP, & Business Community, 2019.

Xavier Preview Days, 2018.

Service to the Profession:

Ohio Society of CPAs Women's Initiative Leadership Committee, State Committee Member, 2013 – present.

Ohio Society of CPAs Women's Initiative Leadership Committee, Regional Chair, 2013 – present.

Xavier University Executive Mentoring Program, Mentor, 2010 – 2018.

Ohio Society of CPAs Young CPA Cincinnati Committee, Co-chair, 2008 – 2012.

Ohio Society of CPAs Young CPA, State Board Member, 2008 – 2012.

Barnes Dennig & Co. Women's Growth and Development Group, Planning Committee Member

Barnes Dennig & Co. Emerging Professional Group, Member

Development:

Maintain CPA license earning 40+ hours of Continuing Professional Education (CPE) annually.

Conference/Seminar:

EY Tax Educators Symposium. Washington D.C., District of Columbia, 2020, 2021 (virtual), & 2022.

Deloitte Tax Faculty Symposium. Westlake, TX, 2019, 2021 (virtual), 2022, 2023.

ATA Mid-year Meeting. St. Louis, MO, 2022.

AACSB Bridge Program, 2018.

On-campus Development:

CTE Persistence project, 2023.

CTE Teaching/Mentoring Pairs, 2018, 2020, 2022.

Xavier University Inclusive Teaching Academy – Semester 1 & 2, 2021 – 2022.

Fall 2020: Preparation for Remote Teaching CTE Course, 2020.

Manresa, 2017.

New Faculty Orientation, 2017.

PROFESSIONAL CERTIFICATIONS AND MEMBERSHIPS

Certified Public Accountant, Ohio

American Institute of CPAs, member

Ohio Society of CPAs, member

Institute of Management Accountants, member

American Accounting Association, member

AWARDS/HONORS

- Deloitte/Favret Faculty Fellow, 2023 – 2025.
- St. John's University Commencement Speaker, 2021.
- AACSB Bridge Program Graduate, June 2018, NYU Stern.
- University of Cincinnati Beta Gamma Sigma, Member.
- Xavier University Young Professional Group, Officer.
- Xavier Tax Challenge Team, Competitor.
- Xavier University Chapter of Delta Sigma Pi, Vice President of Chapter Operations (2004), President (2005).
- Xavier University Chapter of Alpha Sigma Nu Jesuit Honor Society, Member.