Reimbursement by **Direct Deposit**



Message Center 1

Quickest Way to Receive Reimbursements

If you choose to submit a reimbursement instead of using the Chard Snyder Benefit Card to pay for eligible expenses, sign up for direct deposit. It's the fastest way to get your money back. Payments made via direct deposit into your personal checking or savings account will arrive more quickly (usually 2-3 business days) than waiting for a reimbursement check by mail (could take 1-2 weeks).

Accounts

Sign Up for Direct Deposit

Sign up for direct deposit online through your Chard Snyder account to get your reimbursements quickly. Follow the steps below:

Home

Tools & Support

- 1. Log in to your <u>Chard Snyder</u> <u>online account</u>
- 2. Select the **Tools & Support** tab
- 3. Under the *How Do I*? section, select *Change Payment Method*
- Under Current Payment Method, select Update

 Documents & Forms
 How Do I?

 FORMS
 Change Payment Method

Tools & Support

Current Payment Method			
ACCOUNT(S)	PRIMARY	ALTERNATE	
HSA	Debit Card	Direct Deposit	Update
	ACCOUNT(S)	ACCOUNT(S) PRIMARY	ACCOUNT(S) PRIMARY ALTERNATE

- 5. Select **Direct Deposit** under *Alternate Payment Method* and click **Submit**
- If you have not previously added your bank account information, the Add Bank Account page will display. Enter your information and select Submit.

$oldsymbol{\circ}$	Direct Deposit
	Signing up for direct deposit will allow your disbursements to be deposited into your designated bank account. You must provide form and verification of your account number (e.g. voided check) for direct deposit services.
0	Check
	A reimbursement check will be sent via U.S. mail based on your normal reimbursement schedule.

Once the steps have been completed, a confirmation page will display.

If there is a bank validation requirement, you will be notified on your account to look for a small transaction or "micro-deposit" in your designated bank account in the next couple of days to enter online, which will validate your account.