



Basic Instructions for Completing a Gift of Stock to Xavier via Electronic Transfer Revised 10/2015

If your securities reside in a brokerage account, ask your broker to transfer the specified shares electronically. You will need to make this request in writing.

Include in your letter to your broker the following information:

1. Your name:
2. Address:
3. Xavier University DTC number: **0015**
4. Xavier University account number: **285-107521-302** (Our account is held at Morgan Stanley.)
5. Xavier University Federal EIN: **31-0537516**
6. Name of stock:
7. Number of shares:
8. Please specify the Xavier college, program, and/or fund to which you would like to direct your gift:

Send a copy of this form via mail to: Xavier University
Internal Operations, Attn: Gift Processing
3800 Victory Parkway
Cincinnati, OH 45207-5440
513-745-2808 or 513-745-2077

Or via email to egiftprocessing@xavier.edu

Or via fax to 513-745-2088

If your broker has questions about making an electronic gift of securities, please have your broker or financial institution contact our brokers,
Ms. Angela Geraci-Lawson, angela.l.geracilawson@morganstanley.com, 513-762-5291 or 800-543-2665,
or Michael Cure at Morgan Stanley, 7755 Montgomery Road, 2nd floor, Cincinnati, OH 45236.

You should not allow your broker to sell the securities and send Xavier a check. If the broker does this, the tax advantages of making a gift of appreciated stock may be eliminated.