

Kimberly J. Renners, CPA (inactive)

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Professional Experience

XAVIER UNIVERSITY ■ Cincinnati, Ohio

Teaching Professor, Department of Finance ■ July 2013 – Present

- Instruct both graduate and undergraduate students on the fundamentals of business finance, financial statement analysis, and fixed income and debt management.
- Finance Department Internship Coordinator.
- Faculty Advisor of the Financial Management Association (July 2013 – May 2017).

Director, Fifth Third Trading Center ■ July 2015 – Present

- Oversee and manage the operations of a state-of-the-art technology center on Xavier's campus. The Trading Center is home to one of the nation's largest installations of Bloomberg LP financial software – the standard on Wall Street.
- Formulate and control an annual operating budget of \$250,000.
- Hire and manage 12 – 15 student interns each school year.

OJM GROUP ■ Cincinnati, Ohio

Investment Manager ■ February 2008 – July 2013

- Acquired, managed and retained high net worth and institutional fiduciary relationships.
- Designed and managed diversified investment portfolios for over 70 households with assets under management of \$150 million.
- Sold the firm's investment services to prospects.
- Researched and recommended utilization of new investment products within portfolios.
- Led the Investment Committee in regular meetings.

LIBERTY MUTUAL INSURANCE COMPANY/OHIO CASUALTY GROUP ■ Fairfield, Ohio

Portfolio Manager ■ May 1999 – February 2008

- Developed strategies and managed the Company's \$4 billion fixed income portfolio, specifically the corporate and municipal bond asset classes.
- Completed credit analysis and research of the municipal, corporate, high yield and securitized bond sectors. Published and presented research to the credit committee.
- Utilized tools such as Bloomberg, FactSet and BondEdge for credit analysis, portfolio performance and attribution reviews.
- Responsible for trading, compliance and performance oversight of several external management firms.
- Revised the Company's Investment Guidelines as Ohio and Indiana state statutes were updated and developed the related Strategic Investment Parameters for the Company.

Audit Consultant ■ July 1996 – May 1999

Conducted and led financial, operational and compliance reviews of corporate operations and functions, evaluating the adequacy and effectiveness of management controls. Prepared and published reports of findings and recommendations to be presented to executive management.

PNC FINANCIAL SERVICES GROUP ▪ Pittsburgh, Pennsylvania

Internal Auditor ▪ June 1994 – July 1996

Conducted and led financial and operational reviews of corporate operations and functions, evaluating the adequacy and effectiveness of management controls.

Education and Professional Affiliations

Masters of Business Administration ▪ 2002

Xavier University, Williams College of Business, Cincinnati, Ohio

Bachelor of Science ▪ Accounting ▪ 1994

Miami University, Oxford, Ohio

Series 63 & 65 Licensed ▪ National Association of Securities Dealers

Certified Public Accountant ▪ American Institute of Certified Public Accountants

Xavier University ▪ Williams College of Business ▪ 2004-2013

Finance Advisory Board, Executive Advisor

Xavier Student Investment Fund, Chairperson and Board Trustee

Executive Mentor

Guest Lecturer

The First Tee of Greater Miami Valley ▪ 2013 – Present

Assistant Coach

Executive Advisory Board, Executive Advisor (June 2013 – June 2016)

Priest Retirement Corporation ▪ Archdiocese of Cincinnati ▪ 2015 – Present

Board Member