

EQUITY SCREENER ANALYSIS (EQS)

EQS

The screenshot shows the EquityEQS software interface. At the top, it says '<HELP> for explanation.' and 'EquityEQS'. Below that, there are menu options: '50<G0> Load QSRC Saved Screens', '97) My Screens', '98) Formula', '99) Actions', and 'Equity Screening'. The main area is divided into two sections: 'Add Universe Criteria' and 'Add Analytic Criteria'. Under 'Add Universe Criteria', there are four columns of options: 51) Exchanges, 52) Sectors, 53) Indices, 54) Country of Domicile, 55) Portfolios/Monitors, 56) Security Attributes, 57) Company Description, and 58) More Categories... Under 'Add Analytic Criteria', there is a text input field with the prompt '<Type screening criteria and select from the suggested fields>' and a '2) Fields' button. Below this, there is a table titled 'Example Screens' with two columns: 'Example Screens' and 'Securities'. The table lists five example screens and their corresponding number of securities. At the bottom, there is a '95) Restore Last Unsaved Screen' option and a footer with copyright information: 'Copyright 2008 Bloomberg Finance L.P. H204-668-2 18-Aug-2008 18:50:01'.

Example Screens	Securities
21) Largest 100 Companies Worldwide	100
22) Fair Value (Level III Assets)	834
23) Core Capital Ratios	385
24) Largest 100 Banks Worldwide	100
25) Top Equity Screens (TEQS)	

Example

- Suppose you want to do sector analysis:
- hit “Sectors”
- Selected health care and then pharmaceuticals
- Limited it to U.S. companies and selected best based on P/e’s greater than 10
- Saved this and named it pharmaceuticals

<HELP> for explanation. EquityEQS
 1<GO> for results

97) My Screens 98) Formula 99) Actions Equity Screening

Add Universe Criteria

5) Exchanges	5) Indices	5) Portfolios/Monitors	5) Company Description
5) Sectors	5) Country of Domicile	5) Security Attributes	5) More Categories...

Add Analytic Criteria

<Type screening criteria and select from the suggested fields> 2) Fields

9) Currency-sensitive fields in USD - United States Dollar

Selected Screening Criteria	Matches
Universe Criteria	397067
11) Trading Status: Active	164213
12) Security Attributes: Show Primary Security of company only	76025
13) Sectors (ICB): Pharmaceuticals	972
14) Country of Domicile: United States	227
Analytic Criteria	227
15) Current quarterly BEst P/E Ratio > 10	40 ⓘ

95) Results sorted by Current quarterly BEst P/E Ratio 1) Results

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2377 6000
 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2008 Bloomberg Finance L.P.
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- Change the criteria to P/e greater than 15

<HELP> for explanation. EquityEQS

97) My Screens 98) Formula 99) Actions Equity Screening

Pharmaceutical

Add Universe Criteria

5) Exchanges	5) Indices	5) Portfolios/Monitors	5) Company Description
5) Sectors	5) Country of Domicile	5) Security Attributes	5) More Categories...

Add Analytic Criteria

<Type screening criteria and select from the suggested fields> 2) Fields

9) Currency-sensitive fields in USD - United States Dollar

Selected Screening Criteria	Matches
Universe Criteria	397067
11) Sectors (GICS): Pharmaceuticals	3134
12) Country of Domicile: United States	701
Analytic Criteria	701
13) Ticker	701 ⓘ
14) Short Name	701 ⓘ
15) Current quarterly BEst P/E Ratio > 10	34 ⓘ

95) Results sorted by Ticker 1) Results

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2377 6000
 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2008 Bloomberg Finance L.P.
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<HELP> for explanation. EquityEQS
 <Menu> to edit screening criteria

97) Output | 98) Actions | 99) View | 34 securities | Equity Screening

Pharmaceutical

Ticker	Short Name	BEst P/E:Q
1) ABT	US ABBOTT LABS	17.28
2) AGN	US ALLERGAN INC	19.98
3) AKRX	US AKORN INC	83.00
4) ALO	US ALPHARMA INC-A	36.75
5) BMY	US BRISTOL-MYER SQB	14.70
6) BRL	US BARR PHARMACEUTI	20.61
7) CYPB	US CYPRESS BIOSCIEN	22.76
8) ENDP	US ENDO PHARMA HLDG	10.19
9) FRX	US FOREST LABS INC	11.99
10) HITK	US HI-TECH PHARMACA	25.77
11) JNJ	US JOHNSON&JOHNSON	16.19
12) KV/A	US KV PHARM-A	13.62
13) LLY	US ELI LILLY & CO	11.70
14) MDCO	US MEDICINES COMP	47.08
15) MRK	US MERCK & CO	11.14
16) MRX	US MEDICIS PHARM-A	15.74
17) MTXX	US MATRIXX INITIATI	12.23
18) MYL	US MYLAN INC	18.44
19) NOVN	US NOVEN PHARM INC	23.48
20) OMPI	US OBAGI MEDICAL PR	11.95

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Notes:

- When you start, you can save your search criterion.
- Use My Screen to find companies
- In the other functions, you can often find the stocks you found from the screen you saved
- You can also obtain information by sectors on any portfolio you have formed.