

# EQUITY MENU

## 1. Most Active MOST (2)

<HELP> for explanation. Equity**MOST**  
 200<GO> View in Launchpad

97) Edit Defaults | 98) Actions | 99) Enable Monitoring | Most Active Securities

Exchange: **US Composite** | View:  Standard  Detailed  News

Filter Securities By:  Sector  Market Cap | Day:  Previous  Change  Percent  Security  Name

Most Active By Volume (Previous Trading Day)

Security	Last	Chg	Volume	Security	Last	Chg	Volume
1) Fannie Mae	4.85	10.23%	186.01M	15) Microsoft Corp	27.18	-0.4%	43.61M
2) SPDR Trust Series 1	127.80	0.17%	180.61M	16) Washington Mutual Inc	3.90	-4.88%	42.41M
3) Freddie Mac	3.16	-2.77%	146.56M	17) Sirius XM Radio Inc	1.39	-2.11%	37.84M
4) Financial Select Secto	19.98	-1.82%	131.99M	18) General Electric Co	28.75	0.35%	37.63M
5) Powershares QQQ	46.87	-0.47%	118.92M	19) Wells Fargo & Co	28.44	-1.66%	37.27M
6) iShares Russell 2000 I	72.16	-1.15%	83.53M	20) UAL Corp	11.33	-8.63%	35.6M
7) Lehman Brothers Holdi	13.72	-0.07%	72.56M	21) UltraShort QQQ ProSha	41.10	1.03%	34.52M
8) Citigroup Inc	17.47	-0.11%	60.95M	22) Energy Select Sector S	76.37	2.51%	33.17M
9) Ford Motor Co	4.42	-4.12%	60.55M	23) Sprint Nextel Corp	8.98	-1.43%	33.01M
10) Intel Corp	23.05	-1.45%	54.98M	24) UltraShort Financials P	132.50	2.58%	30.64M
11) Bank of America Corp	29.04	-0.85%	49.91M	25) JPMorgan Chase & Co	36.26	-2%	30.56M
12) Wachovia Corp	14.65	-1.68%	49.15M	26) Pfizer Inc	19.37	0.47%	27.03M
13) Ultra Financials Prosh	19.16	-2.15%	47.73M	27) iShares MSCI Emerging	40.20	-0.15%	26.88M
14) American International	19.78	-4.9%	47.31M	28) Nvidia Corp	13.62	-3.27%	25.54M

51) Most Active By Volume | 52) Most Up | 53) Most Down | 54) Most Active By Value

Legend: (Last) Ex-date Split Ex-date & Split

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000  
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Note:

- The Sector Tab allows you to select by sectors (e.g., energy)
- Lower tabs allow you to find active stocks by volume (most up, most down) and by value
- View: Allows you to see more details, news, etc.

<HELP> for explanation. Equity**MOST**  
 200<GO> View in Launchpad

97) Edit Defaults | 98) Actions | 99) Enable Monitoring | Page 1/2 Most Active Securities

Exchange: **US Composite** | View:  Standard  Detailed  News

Filter Securities By:  Sector  Market Cap | Day:  Previous  Change  Percent  Security  Name

Most Active By Value (Previous Trading Day)

Security	Last	Chg	Value	52W Low	52W High	Beta	Return
1) Exxon Mobil Corp	80.35	1.95%	1.99B	76.14	96.12	0.8841	-1.63
2) ConocoPhillips	85.05	5.19%	1.31B	67.85	95.96	0.9939	11.08
3) Schlumberger Ltd	98.96	3.49%	1.1B	72.3	114.84	0.8918	11.8
4) Chevron Corp	88.52	2.38%	1B	76.4	104.63	0.8589	7.99
5) Petroleo Brasileiro SA	54.06	4.65%	998.01M	27.65	77.61	1.101	103.21
6) Transocean Inc	131.71	0.87%	830.59M	105.42	163	0.6976	26.71
7) Chesapeake Energy Corp	49.39	1.58%	800.66M	31.5	74	0.4921	50.84
8) Devon Energy Corp	105.20	1.35%	783.6M	72.51	127.43	0.6823	44.47
9) Occidental Petroleum Corp	83.81	3.21%	733.58M	54.24	100.04	0.835	55.84
10) Halliburton Co	45.96	1.75%	720.64M	30	55.38	0.6412	43.09
11) National Oilwell Varco Inc	77.63	3.99%	693.45M	49.44	92.7	0.828	39.45
12) Hess Corp	109.09	4.89%	680.27M	57.09	137	0.9584	92.7
13) First Solar Inc	279.27	2.3%	674.44M	90.78	317	1.4427	189.43
14) XTU Energy Inc	50.90	1.23%	645.28M	41.66	73.74	0.7205	18.9

51) Most Active By Volume | 52) Most Up | 53) Most Down | 54) Most Active By Value

Legend: (Last) Ex-date Split Ex-date & Split

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<HELP> for explanation. Equity**MOST**  
 Screen saved as U:\Bloomberg Book\Equity Menu and Screener\Equity Menu Analysis\

97) Edit Defaults 98) Actions 99) Enable Monitoring Page 1/2 Most Active Securities

Exchange **US Composite** View  
 Filter Securities By Day **Previous**  Standard  
 Sector **Energy** Change **Percent**  Detailed  
 Market Cap **All Market Caps** Security **Name**  News

**Most Active By Value (Previous Trading Day)**

Security	Last	Chg	News
1) Exxon Mobil Corp	80.35	1.95%	Chavez Says Cemex 'Polluted' Venezuela, Didn't Invest (Update4
2) ConocoPhillips	85.05	5.19%	DCP Midstream Plans to Double Natural Gas Processing Capacity
3) Schlumberger Ltd	98.96	3.49%	Schoeller Quarterly Profit Rises 10% on Higher Demand (Update2)
4) Chevron Corp	88.52	2.38%	Chevron to Make Lubricants at Mississippi Refinery (Update2)
5) Petroleo Brasileiro S	54.06	4.65%	Petrobras Buys Equipment for Pre-Salt Oil Fields, Globo Says
6) Transocean Inc	131.71	0.87%	BloggingStocks: Drilling for gains in offshore drilling services
7) Chesapeake Energy C	49.39	1.58%	Tepper Bought \$2.4 Billion of Energy Stocks Before Prices Fell
8) Devon Energy Corp	105.20	1.35%	Tepper Bought \$2.4 Billion of Energy Stocks Before Prices Fell
9) Occidental Petroleu	83.81	3.21%	Denver Post: Oracle chief ranks No. 1 among top-paid execs
10) Halliburton Co	45.96	1.75%	*STATOILHYDRO EXTENDS CONTRACTS FOR BAKER HUGHES, HALLIB
11) National Oilwell Varo	77.63	3.99%	Burger King, Massey, Saks, Salesforce.com: U.S. Equity Movers
12) Hess Corp	109.09	4.89%	BTC Crude-Oil Pipeline Flows Return to Normal Today (Update2)
13) First Solar Inc	279.27	2.3%	Econ Times (IN): World's first solar power complex in West
14) XTO Energy Inc	50.90	1.23%	S&P 500 Stocks with Highest, Lowest Average Analyst Rating

51) Most Active By Volume 52) Most Up 53) Most Down 54) Most Active By Value

Legend: (Last) Ex-date Split Ex-date & Split

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## World Equity Index WEI

<HELP> for explanation, <MENU> for similar functions. Equity**WEI**  
 Hit # <GO> to select security

**World Equity Indices** 96) SEI 97) WPE 98) EMEQ

Base Currency: **USD** Ticker: **N**

	Last Trade Information				Percent Change	
	Value	Net Chg	% Chg	Time	% Ytd	% YtdCur
<b>1) Americas 2) News</b>						
4) DOW JONES INDUS. AVG	11430.21	+12.78	+ .11	8/21	-13.83	-13.83
5) S&P 500 INDEX	1277.72	+3.18	+ .25	8/21	-12.98	-12.98
6) NASDAQ COMPOSITE INDEX	2380.38	-8.70	- .36	8/21	-10.25	-10.25
7) S&P/TSX COMPOSITE INDEX	13539.22	+189.08	+1.42	8/21	-2.12	-7.37
8) MEXICO BOLSA INDEX	26534.97	-330.07	-1.23	8/21	-10.16	-2.85
9) BRAZIL BOVESPA STOCK IDX	55934.69	+557.54	+1.01	8/21	-12.45	-3.35
<b>2) Europe/Africa/Middle East 23) News</b>						
10) DJ EURO STOXX 50 € Pr	3272.86	+23.94	+ .74	7:38	-25.61	-24.43
11) FTSE 100 INDEX	5441.00	+70.80	+1.32	7:38	-15.73	-21.11
12) CAC 40 INDEX	4337.07	+32.46	+ .75	7:38	-22.75	-21.52
13) DAX INDEX	6288.92	+51.96	+ .83	7:38	-22.04	-20.81
14) IBEX 35 INDEX	11344.60	+127.20	+1.13	7:38	-25.28	-24.09
15) S&P/MIB INDEX	27803.00	+45.00	+ .16	7:33	-27.89	-26.74
16) AEX-Index	402.85	+2.62	+ .65	7:38	-21.89	-20.66
17) OMX STOCKHOLM 30 INDEX	853.21	+16.14	+1.93	7:53	-21.10	-19.25
18) SWISS MARKET INDEX	7024.46	+23.93	+ .34	7:38	-17.21	-14.16
<b>3) Asia/Pacific 24) News</b>						
19) NIKKEI 225	12666.04	-86.17	- .68	3:00	-17.26	-15.75
20) HANG SENG INDEX	20392.06	-539.20	-2.58	8/21	-26.68	-26.75
21) S&P/ASX 200 INDEX	4931.40	+56.20	+1.15	2:47	-22.22	-22.77

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- Note: If you hit top category headings ( 1), 2), ) you get more indices:

EquityWEI

Hit # <GO> to select security

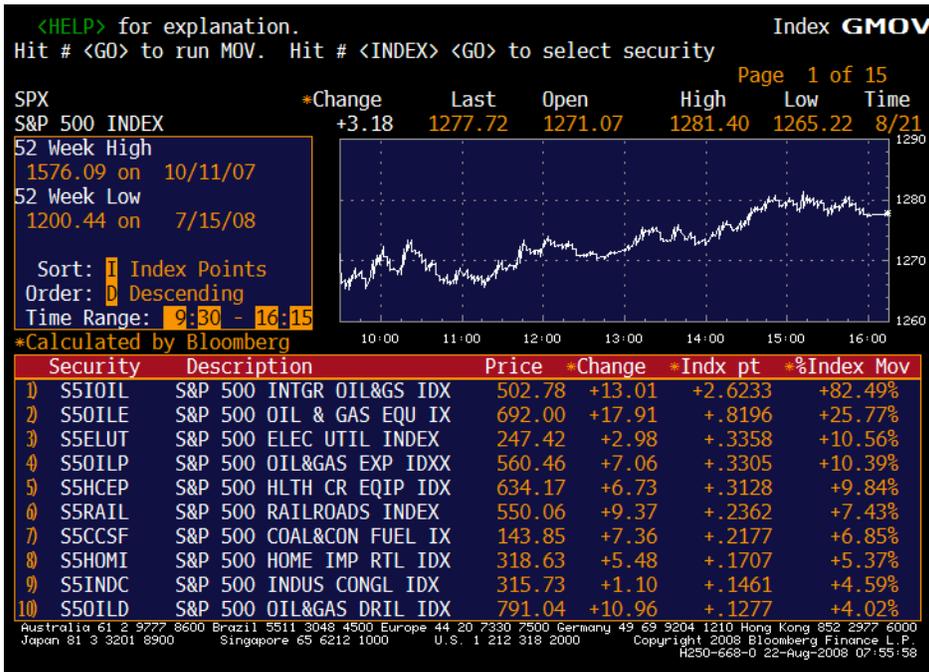
### North/Latin America Equity Indices Pg 1/5

Description	Value	Net Chg	% Chg	Time	% Ytd	% YtdCur
<b>United States</b>						
1) DOW JONES INDUS. AVG	11430.21	+12.78	+1.11	8/21	-13.83	-13.83
2) DOW JONES TRANS. AVG	4936.02	-7.84	-1.16	8/21	+8.00	+8.00
3) DOW JONES UTILITIES AVG	479.05	+4.84	+1.02	8/21	-10.04	-10.04
4) DOW JONES COMP. AVG	4100.34	+8.42	+2.1	8/21	-6.68	-6.68
5) DJ WILSHIRE 5000 FLOAT	12984.08	+18.57	+1.14	8/21	-11.99	-11.99
6) S&P 100 INDEX	588.89	+1.24	+2.1	8/21	-14.11	-14.11
7) S&P 500 INDEX	1277.72	+3.18	+2.5	8/21	-12.98	-12.98
8) S&P 400 MIDCAP INDEX	807.41	+1.11	+1.4	8/21	-5.92	-5.92
9) S&P 600 SMALLCAP INDEX	380.85	-3.00	-7.8	8/21	-3.62	-3.62
10) S&P 1500 Composite Index	291.27	+5.9	+2.0	8/21	-12.10	-12.10
11) NYSE COMPOSITE INDEX	8314.14	+37.23	+4.5	8/21	-14.64	-14.64
12) NYSE U.S. 100 INDEX	6046.71	+27.06	+4.5	8/21	-14.46	-14.46
13) NYSE INTERNATIONAL 100	6062.10	+40.09	+6.7	8/21	-18.56	-18.56
14) NYSE TMT INDEX	5768.74	+17.24	+3.0	8/21	-18.85	-18.85
15) NYSE WORLD LEADERS INDX	6150.27	+33.38	+5.5	8/21	-16.33	-16.33
16) VALUE LINE ARITHMETIC	2074.27	-7.80	-3.7	8/21	-7.63	-7.63
17) NASDAQ COMPOSITE INDEX	2380.38	-8.70	-3.6	8/21	-10.25	-10.25
18) NASDAQ OTHER FINANCIAL	4349.56	-15.71	-3.6	8/21	-16.81	-16.81
19) NYSE HEALTHCARE INDEX	6590.52	+22.68	+3.5	8/21	-8.09	-8.09
20) NYSE FINANCIAL INDEX	6032.78	-51.98	-8.5	8/21	-27.32	-27.32

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## GMOV

- To find an Industry index: Click GMOV

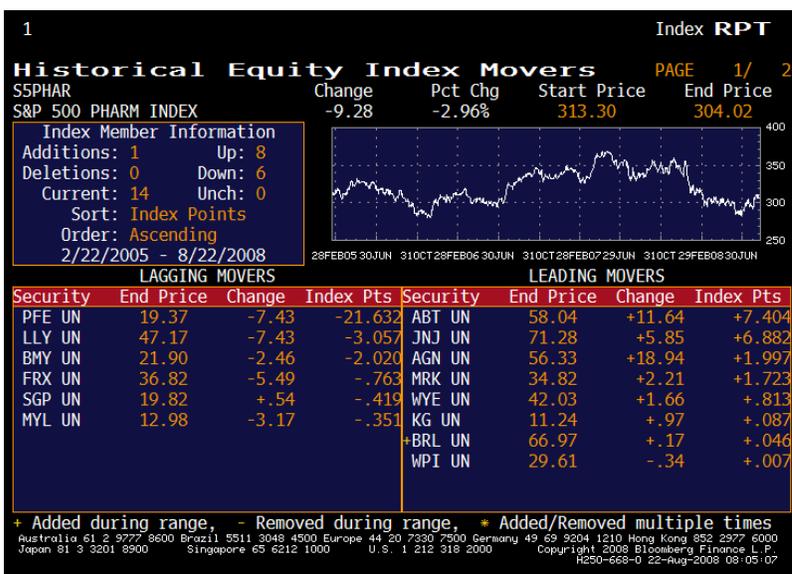


- From the S&P 500 index menu, you get 15 pages of the index broken down by sectors. Click one of interest.

- Take S&P 500 PHARM Index



- On these screens you can go to ‘Options’ and then Historical Move to get a longer evaluation period. Enter period and then hit 1 to generate a report:

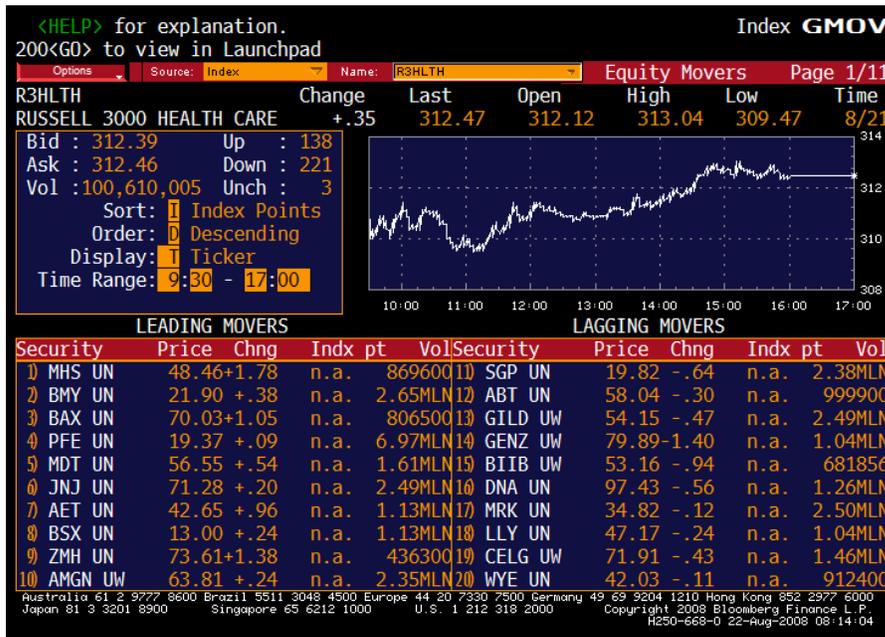


- Hit any of the stock on the screen and it takes you to that stock’s equity menu.

- Example: Russell 3000



Russell 3000 Health Care: Note it is 11 pages, indicating that the index has more stocks.



## CORPORATE EVENTS

- ECDR: New Issues

<HELP> for explanation, <MENU> for similar functions. EquityECDR  
 Enter # <GO> for a standard or custom selection

### EQUITY CALENDAR

<p><b>Equity Offerings</b></p> <ul style="list-style-type: none"> <li>1) Announced</li> <li>2) Upcoming</li> <li>3) Priced</li> <li>4) Withdrawn/Postponed</li> <li>5) Lock-up Schedule</li> </ul> <p><b>Market Overview</b></p> <ul style="list-style-type: none"> <li>6) LEAG U.S. Equity Offerings</li> <li>7) LEAG Global Equity Offerings</li> <li>8) LEAG European Equity Offerings</li> <li>9) LEAG Asia Pacific Equity Offerings</li> <li>10) Rankings by Return</li> <li>11) Monthly Summary</li> </ul>	<p><b>Today's Markets</b></p> <ul style="list-style-type: none"> <li>12) Market Snapshot</li> <li>13) Rankings Snapshot</li> <li>14) WIPO Bloomberg IPO Indices</li> </ul> <p><b>Searches</b></p> <ul style="list-style-type: none"> <li>15) Company Name Search</li> <li>16) Create Selection</li> <li>17) Create Selection</li> <li>18) Create Selection</li> <li>19) Create Selection</li> </ul>
<p><b>Related News Functions</b></p> <ul style="list-style-type: none"> <li>21) NI NEWSTK New Stocks</li> <li>22) NI INI Initial Public Offerings</li> <li>23) NI STKALERT European Stock Alert</li> <li>24) TOP STK Top Stock News</li> </ul>	
<p>29) Personal Defaults</p>	

99 <GO> for Equity Calendar contact information

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- Announced:

1 EquityECDR  
 Tab to modify or select # <GO> for details. Page 1/ 61

### ANNOUNCED OFFERINGS

Range	5/22/08 - 8/22/08	Company Name	Exchange	Maximum	Industry	Lead Manager
Type						
1	IPO's & ADDL's					
1)*Bradford & Bingl	8/22/08	GBP	126.724	Banks	CITI,UBS	
2)*Nihon Plast Co L	8/22/08	JPY		Auto Parts & Equip	Shinko Secs	
3)*PuriCore PLC	8/22/08	GBP	2.502	Healthcare-Product	Nomura Code	
4)*Taiwan Cogenerat	8/22/08	TWD	66	Engineering & Cons	Fubon Secs	
5)*3Soft Inc	8/21/08	KRW	9999	Internet	Eugene Inv&Secs	
6) Avago Technologi	8/21/08	USD	400	Semiconductors	CITI,DB,LEH,MS	
7) DATA HORIZON Co	8/21/08	JPY		Software	Nomura	
8)*Hulif Co Ltd	8/21/08	KRW	2000	Electrical Compone	Not Underwritte	
9) RAD Energy Syste	8/21/08	USD		Electric	Unknown	
10)*Ecobank Transnat	8/20/08	NGN	174848	Banks	Unknown	
11)*Wallbridge Minin	8/20/08	CAD	.351	Mining	Raymond James	
12)*Winalta Inc	8/20/08	CAD	10	Home Builders	Dundee Secs	
13) CanElson Drillin	8/19/08	CAD	.2	Investment Compani	Lightyear Cap	
14) Interbud Lublin	8/19/08	PLN		Real Estate	Opera Dom	
15)*Lounor Explorati	8/19/08	CAD	.109	Mining	Becher McMahon	
16)*Lounor Explorati	8/19/08	CAD	1.094	Mining	Becher McMahon	

99<GO> to View Legend

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- Click an entry:

Related Functions		Involved Parties		Return Info		Equity Offering Detail	
Company	GCL SILICON TECHNOLOGY - ADS	Ticker	GCL US	Type	IPO		
Country	HONG KONG	Industry	Semiconductors				
Cusip	36156U109	Exchange	NEW YORK STOCK EXCHANGE				
<b>Filing Terms</b>		<b>Pricing Terms</b>		<b>Green Shoe</b>			
Date	7/18/08	Expected Date	TBA	Facility Exercised			
Amount	USD 862.50 Mln	Amount					
ADR's		ADR's					
Range	-	Offer Price					
		Trade Date		<b>Post Green Shoe</b>			
<b>Number of ADR's</b>		<b>Fees</b>		ADR's Amount			
Secondary International Outstanding		Gross Spread		<b>Lead Managers</b>			
		Selling Concession		Credit Suisse			
		Reallowance		Morgan Stanley			
<b>Lock-Up/Quiet Info</b>		Underwriter Fee		<b>9 Other Parties</b>			
Lock-up Period	180 Days	Management Fee					
Lock-up ADR's		Settle Date					
Quiet Period Ends							
<b>Notes</b>							
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Menu		Equity ECDR	
Tab to modify or select # <GO> for details.			
<b>MARKET SNAPSHOT</b>		Exchange	US UNITED STATES
<b>PRICED OFFERINGS</b>		<b>ANNOUNCED OFFERINGS</b>	
Company Name	Price Date	Company Name	Amount (Mln) Date
1)*Solutia Inc	USD 14 8/21	21) Avago Technologi	USD 400 8/21
2)*Abiomed Inc	USD 17.379 8/18	22) McJunkin Red Man	USD 750 8/19
3)*K-Sea Transporta	USD 25.8 8/15	23)*Abiomed Inc	USD 8/18
4)*Raser Technologi	USD 8.95 8/15	24) CWCapital Realty	USD 250 8/15
5)*VisionChina Medi	USD 16 8/15	25)*K-Sea Transporta	USD 8/15
6)*US Airways Group	USD 8.5 8/14	26)*Raser Technologi	USD 8/15
7)*Westport Innovat	USD 12 8/14	27) Changing World T	USD 100 8/12
8)*CAI Internationa	USD 15.5 8/12	28) US Power Generat	USD 500 8/12
9)*China Medical Te	USD 48 8/12		
10) CS China Acquisi	USD 6 8/11	<b>UPCOMING OFFERINGS</b>	
11)*Ventas Inc	USD 46 8/12	Company Name	Expected
12) Chardan 2008 Chi	USD 8 8/11	31) A123 System Inc	TBA
13)*PetroHawk Energy	USD 26.53 8/11	32) Abraxas Energy P	TBA
14)*Solutia Inc	USD 13 8/11	33) Accelerated Glob	TBA
15)*Acorda Therapeut	USD 28.5 8/ 7	34) Acclarent Inc	TBA
16)*Kodiak Oil & Gas	USD 2.75 8/ 7	35) Aegerion Pharmac	TBA
17) Rackspace Hostin	USD 12.5 8/ 7	36) AGA Medical Hold	TBA
18)*HCP Inc	USD 33.5 8/ 6	37) Aldabra 3 Acquis	TBA
19)*Illumina Inc	USD 87.5 8/ 6	38) Aldabra 4 Acquis	TBA
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Note: On the main ECDR Menu you can click Search to look up current and past offerings.

## 2. EQUITY SCREENER ANALYSIS (EQS)

<HELP> for explanation. EquityEQS  
 50<GO> Load QSRC Saved Screens

97) My Screens	98) Formula	99) Actions	Equity Screening
----------------	-------------	-------------	------------------

Add Universe Criteria

51) Exchanges	53) Indices	55) Portfolios/Monitors	57) Company Description
52) Sectors	54) Country of Domicile	56) Security Attributes	58) More Categories...

Add Analytic Criteria

<Type screening criteria and select from the suggested fields> 2) Fields

Example Screens	Securities
21) Largest 100 Companies Worldwide	100
22) Fair Value (Level III Assets)	834
23) Core Capital Ratios	385
24) Largest 100 Banks Worldwide	100
25) Top Equity Screens (TEQS)	

95) Restore Last Unsaved Screen

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- Suppose you want to do sector analysis:
- Click 51
- Selected healthcare and then pharmaceutical
- Limited it to U.S. companies
- Limit it to stocks with P/e's greater than 10
- Save this (Actions and Save As) and then name it "Pharmaceuticals
- Hit 1 and <go>

<HELP> for explanation. EquityEQS  
 1<GO> for results

97) My Screens	98) Formula	99) Actions	Equity Screening
----------------	-------------	-------------	------------------

Add Universe Criteria

51) Exchanges	53) Indices	55) Portfolios/Monitors	57) Company Description
52) Sectors	54) Country of Domicile	56) Security Attributes	58) More Categories...

Add Analytic Criteria

<Type screening criteria and select from the suggested fields> 2) Fields

96) Currency-sensitive fields in USD - United States Dollar

Selected Screening Criteria	Matches
Universe Criteria	397067
11) Trading Status: Active	164213
12) Security Attributes: Show Primary Security of company only	76025
13) Sectors (ICB): Pharmaceuticals	972
14) Country of Domicile: United States	227
Analytic Criteria	227
15) Current quarterly BEst P/E Ratio > 10	40

95) Results sorted by Current quarterly BEst P/E Ratio 1) Results

Australia 61 2 9277 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000  
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<HELP> for explanation. EquityEQS  
 #<MENU> to edit screening criteria  
 97) Output 98) Actions 99) View 34 securities Equity Screening

Pharmaceutical

Ticker	Short Name	BEst P/E:Q
1) ABT	US ABBOTT LABS	17.28
2) AGN	US ALLERGAN INC	19.98
3) AKRX	US AKORN INC	83.00
4) ALO	US ALPHARMA INC-A	36.75
5) BMY	US BRISTOL-MYER SQB	14.70
6) BRL	US BARR PHARMACEUTI	20.61
7) CYPB	US CYPRESS BIOSCIEN	22.76
8) ENDP	US ENDO PHARMA HLDG	10.19
9) FRX	US FOREST LABS INC	11.99
10) HITK	US HI-TECH PHARMACA	25.77
11) JNJ	US JOHNSON&JOHNSON	16.19
12) KV/A	US KV PHARM-A	13.62
13) LLY	US ELI LILLY & CO	11.70
14) MDCO	US MEDICINES COMP	47.08
15) MRK	US MERCK & CO	11.14
16) MRX	US MEDICIS PHARM-A	15.74
17) MTXX	US MATRXXX INITIATI	12.23
18) MYL	US MYLAN INC	18.44
19) NOVN	US NOVEN PHARM INC	23.48
20) OMPI	US OBAGI MEDICAL PR	11.95

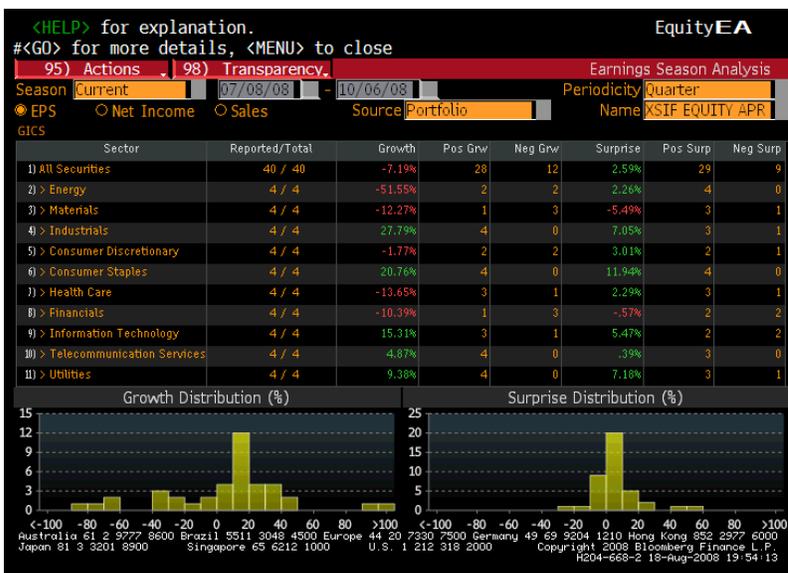
Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000  
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Note:

- If you later want to find the search, then go ‘My Screen.’
- In some of the other Bloomberg functions, you can often find the stocks that you found and saved in your search.

Example:

- Take EA Earnings Analysis (5; EA); go to Source: from the dropdown menu, click equity screen and then find the name of your search.
- You can also obtain information by sectors on any portfolio you have formed. For example, the April equity portfolio:



### 3. EQUITY SCREENING, EXAMPLE SCREENS

<HELP> for explanation. EquityEQS  
 50<GO> Load QSRC Saved Screens

97) My Screens    98) Formula    99) Actions    Equity Screening

Add Universe Criteria

51) Exchanges    53) Indices    55) Portfolios/Monitors    57) Company Description  
 52) Sectors    54) Country of Domicile    56) Security Attributes    58) More Categories...

Add Analytic Criteria

<Type screening criteria and select from the suggested fields>    2) Fields

Example Screens	Securities
21) Largest 100 Companies Worldwide	100
22) Fair Value (Level III Assets)	792
23) Core Capital Ratios	385
24) Largest 100 Banks Worldwide	100
25) Top Equity Screens (TEQS)	

95) Restore Last Unsaved Screen

Australia 61 2 9277 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000  
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- Some of the example screens are very good
- Largest 100 companies world wide
- 25): The top equity screens TEQ

<HELP> for explanation. EquityTEQS  
 Hit # <GO> to select search

Top Equity Screens (TEQS)

1) Americas

2) SPX Stocks Hardest Hit by Recession Worries  
 3) SPX Stocks with Highest 30-day Volatility  
 4) SPX Stocks with Defensive Dividends  
 5) SPX Companies expected to Increase Dividends  
 6) Russell 3000 Stocks Trading Below their Lower Bollinger Band  
 7) Russell 3000 Companies with Low Quality of Earnings  
 8) Russell 3000 Ex-Financials with positive 2007 A EPS Surprise  
 9) US Homebuilders potentially hitting bottom  
 10) Latin American Industrial Materials Stocks (inflation hedge)

11) Europe/Africa/Middle East

12) BE500 European Industrials improving Efficiencies  
 13) BE500 Financial Companies that Increased AUM by 10%  
 14) BE500 European Companies with 50% Revenue Growth  
 15) European companies whose 2007 A Earnings beat Estimates by 25%  
 16) RTSI Russian Companies with Debt/Capital Ratio > 50%

17) Asia/Pacific

18) SHCOMP Chinese Stocks with Highest Price Multiples  
 19) SHCOMP Chinese Stocks Overvalued against DDM  
 20) TOPIX Japanese Companies with Employee Growth of 25%  
 21) TOPIX Japanese Banks increasing Total Loans by 25%

97) Regions    98) Market Data

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- Break down by page is global, Americas, Pacific rim, etc
- Good source for finding global stock
  - Click 18) for Chinese stocks:

<HELP> for explanation. EquityEQS  
 <Menu> to edit screening criteria

97) Output 98) Actions 99) View 25 securities Equity Screening

SHCOMP Chinese Stocks with Highest Price Multiples

Ticker	P/E	P/S	Mkt Cap (M)	Close Px	Rev - 1 Yr	EPS - 1 Yr
1) 600743 CH	3,736.67	34.79	N.A.	22.42	15.17	N.A.
2) 600782 CH	1,438.56	20.87	10,450.73	7.41	N.A.	N.A.
3) 600816 CH	1,024.85	62.09	7,411.07	17.86	15.96	53.61
4) 600733 CH	915.81	28.94	2,884.76	15.37	-20.49	N.A.
5) 600251 CH	909.44	19.32	11,748.94	49.90	75.35	N.A.
6) 600615 CH	406.06	21.60	1,496.64	8.84	-69.55	-94.94
7) 600714 CH	404.26	25.60	854.31	5.96	-27.84	N.A.
8) 600149 CH	234.95	64.99	1,463.62	4.28	-84.87	-21.20
9) 600800 CH	233.99	14.39	2,686.58	5.13	6.23	N.A.
10) 600551 CH	216.37	10.19	1,125.75	16.01	6.84	39.65
11) 600107 CH	213.17	19.51	3,722.40	11.49	5.19	-49.26
12) 600674 CH	155.11	31.49	10,276.33	17.79	13.63	1.49
13) 600358 CH	151.91	23.92	2,505.60	6.44	26.79	3.25
14) 600193 CH	137.80	41.96	1,040.36	6.89	-45.45	601.31
15) 600721 CH	135.03	32.16	1,081.09	8.02	-32.32	N.A.
16) 600753 CH	120.95	11.93	547.84	4.76	-18.03	116.59
17) 600167 CH	109.35	11.20	1,525.53	7.99	13.34	310.21
18) 600239 CH	107.56	15.22	4,709.33	17.61	691.54	819.91
19) 600311 CH	99.87	41.17	4,712.45	7.87	-22.19	N.A.

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- Click first company: Hubei Xingfu Industry Co

600743 CH CNY C 22.42 +.63 G G22.36/22.44G 100x15.8K EquityDES  
 As of Feb13 DELAYED Vol 3,052,498 Op 22.10 G Hi 22.83 G Lo 21.80 G  
**DESCRIPTION FOR SST幸福** Page 1/11  
**600743 CH** HUBEI XINGFU INDUSTRY CO-A Electric-Integrated  
 98) Generate Report

Hubei Xingfu Industry Co., Ltd. generates and distributes electric power, as well as manufactures and markets apparel and aluminum alloy products.

STOCK DATA		CNY	DIVIDENDS		None
Price			SDVD	Indicated	Gross Yld
52Wk High	11/ 6/2007	26.98		Dividend	Growth
52Wk Low	11/29/2007	17.50		Ex-Date	Type
YTD change					Grs Amt
YTD % Change			N.A.	Stk Ref-Spli	2 for 5
Round Lot		100			
QFA Shares out	4/30/2008	312.800M	EARNINGS		CNY
QMSH Market Cap			QERN Ann Date	8/21/08 (Est)	
QTRA 1 Yr Total Return			Trailing 12mo EPS	-.013	
			QEE Est EPS	n.a.	
			P/E		

QOMON No Options Available  
 N/C FROM HUBEI XINGFU GROUP INDUS-A SUSPENDED EFF 4/22/02--9/2/02. REINSTATED EFF 9/3/02.

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#### 4. MERGERS AND ACQUISITIONS, MA

**EquityMA**

<HELP> for explanation.  
Enter # <Go> for selection.

**BLOOMBERG M&A ANALYSIS**

1)Mergers And Acquisitions Search      11)Arbitrage Analysis

Top Deals Announced 8/22/08

Target	Acquirer	Type	USD Value(mil)	Premium
2)Benfield Group Ltd	ADN Corp	ACQ	1371	36.85
3)Penfold Capital Acquisit	Severstal	ACQ	1300	
4)Nine Student Accomodatio	Liberty Living PLC	DIV	285	
5)Palac Andel	DEGI International	ACQ	85	
6)2 PPTYs	Swanbourne Development S	DIV	49	

7)M & A League Table Search      8)Mergers And Acquisitions Statistics

YTD Top Financial Advisers      Global M & A Volume

Adviser	USD Volume (mil)	Period	USD Volume (mil)
Goldman Sachs	647432	8/08	94999
Citi	559816	7/08	336936
JP Morgan	516102	6/08	340383
Merrill Lynch	478475	5/08	289653
Morgan Stanley	461544	4/08	251482

9)Mergers And Acquisition News      10)Top Stories Corporate Finance

CO1 8:30 King Pharma: King Proposes Acquisition of Alpharma for \$33 Per  
 BMI 8:30 Company News Alert: Croatia Mulls MOL Bid For INA (Croatia)  
 CNS 8:30 EurOmax closes \$0.75 million financing  
 PRN 8:30 Foothills Resources, Inc. Provides Operational Update  
 BN 8:28 Leica Owner Drops Squeeze-Out Plan as Investors Refuse to Sell

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- Click to obtain information

**EquityMA**

<HELP> for explanation.  
<MENU> to return

More Deal Info	Target Info	Acquirer Info	Acquisition Detail
Target:Penfold Capital Acquisition Co	PNA/P CN	Price:	17.90 USD
Industry:Capital Pools		SIC Code:	MISC INVESTING
Country:Canada			
Acquirer:Severstal	CHMF RU	Price:	17.90 USD
Industry:Steel-Producers		SIC Code:	BLAST FUR/MILL
Country:Russia			
Announced Date:	8/22/08	% owned:	
Expd Complete Dt:	10/31/08	% sought:	100.00
Status:	Pending		
Currency:	CAD	Announced premium:	
Annd tot. value:	1360.5800 Mln		
Paym't Type:	Cash	Arbitrage profit:	
Cash Terms:		Cash Value:	
Stock Terms:		Comp Bid Prem:	
Net Debt:		Comp Bid Date:	
Nature of Bid:	Friendly	Action ID:	33089764
ACTL ACQ'R: SEVERSTAL RESOURCES. CASH TERMS: CAD8.3/SHR OF PBS COALS LTD. SEE ADDL NOTES.			

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- Note: On this screen you can go to the red tabs to get more information, information on the trade, target Company, and the Acquirer company

- On M&A Screen, you can click 1) Mergers and Acquisitions Search

<HELP> for explanation. EquityMA

### M & A SEARCH

Quick Company Search

Enter Company Name:  or Equity Ticker:

Standard Searches

1) Today's Announced Deals	6) All Time Largest Deals - US
2) YTD US Announced Deals	7) All Time Largest Deals - Global
3) YTD Euro Announced Deals	8) Largest Deals in Last 7 Days
4) YTD Cross-Border Announced Deals	9) YTD Terminated Deals
5) YTD Global Announced Deals	10) All Deals Pending and Disclosed
25) Additional Standard Searches	

Custom Search

11) Create Selection	18) Create Selection
12) Create Selection	19) Create Selection
13) Create Selection	20) Create Selection
14) Create Selection	21) Create Selection
15) Create Selection	22) Create Selection
16) Create Selection	23) Create Selection
17) Create Selection	24) Create Selection

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- Enter a Company name; for example Oracle

<HELP> for explanation. EquityMA

### Company Search

Page 1 / 4

Number of deals: 10; Total volume (USD): 25239.01

Rank	Deal Type	Announce Date	Target Name	Acquirer Name	Seller Name	Announced Total Value (mil.): USD	Payment Type	Deal Status
1	ACQ	6/ 8/03	PEOPLESOFT INC	ORACLE CORP		8402.40	Cash	Complete
2	ACQ	10/12/07	BEA SYSTEMS INC	ORACLE CORP		6778.75	Cash	Complete
3	ACQ	9/12/05	SIEBEL SYSTEMS INC	ORACLE CORP		3908.47	Cash or Stock	Complete
4	ACQ	3/ 1/07	HYPERION SOLUTIONS CORP	ORACLE CORP		2705.59	Cash	Complete
5	ACQ	9/13/06	I-FLEX SOLUTIONS LTD	ORACLE CORP		1063.35	Cash	Complete
6	DIV	8/ 2/05	I-FLEX SOLUTIONS LTD	ORACLE CORP	CITIGROUP INC	593.00	Cash	Complete
7	ACQ	3/ 8/05	RETEK INC	ORACLE CORP		477.81	Cash	Complete
8	ACQ	11/ 2/06	STELLEN INC	ORACLE CORP		350.66	Cash	Complete
9	ACQ	5/15/07	AGILE SOFTWARE CORP /DE	ORACLE CORP		310.45	Cash	Complete
10	ACQ	10/23/06	METASOLV INC	ORACLE CORP		155.84	Cash	Complete
11	ACQ	4/12/06	PORTAL SOFTWARE	ORACLE CORP		155.31	Cash	Complete
12	ACQ	8/ 4/97	TREASURY SERVICES CORP	ORACLE CORP		120.00	Cash	Complete
13	ACQ	9/24/96	DATALOGIX INTERNATIONAL INC	ORACLE CORP		94.00	Cash	Complete
14	ACQ	11/10/98	CONCENTRA CORP	ORACLE CORP		44.42	Stock	Complete
15	ACQ	3/ 9/99	ETRAVEL INC	ORACLE CORP		35.00	Cash	Complete
16	ACQ	8/ 2/05	I-FLEX SOLUTIONS LTD	ORACLE CORP		30.41	Cash	Complete
17	ACQ	9/ 2/07	NETSURE TELECOM LTD	ORACLE CORP		23.18	Cash	Complete
18	ACQ	8/21/98	VERSATILITY INC	ORACLE CORP		20.08	Cash	Complete

Terminated deals appear in red.

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- Click People Soft acquisition:

More Deal Info		Target Info	Acquirer Info	Acquisition Detail
Target: Peoplesoft Inc		PSFT US	Price:	
Industry: Enterprise Software/Serv			SIC Code:	PREPAKG SOFTW
Country: U.S.				
Acquirer: Oracle Corp		ORCL US	Price:	22.30 USD
Industry: Enterprise Software/Serv			SIC Code:	PREPAKG SOFTW
Country: U.S.				
Announced Date: 6/ 6/03			Deal Amended:	12/11/04
Completion Date: 1/10/05			% owned:	
Status: Completed			% acquired:	100.00
Currency: USD				
Amnd tot. value: 8402.3975 Mln			Amended premium:	69.65%
Final tot. val: 8402.3975 Mln			Final premium:	.04%
Paym't Type: Cash			Arbitrage profit:	
Cash Terms: 26.500000 /Sh.			Cash Value:	
Stock Terms:			Comp Bid Prem:	
Net Debt: -1627.730			Comp Bid Date:	
Nature of Bid: Hostile			Action ID:	11496411
11/20/04: > 60% SHS TENDERED. OFFER AMENDED FROM \$16 & \$24/SHR. EXT FROM 1/4/05 (89.4%).				
<small>Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2008 Bloomberg Finance L.P. H250-668-0 22-Aug-2008 08:55:17</small>				

- BEA acquisition:

More Deal Info		Target Info	Acquirer Info	Acquisition Detail
Target: BEA Systems Inc		BEAS US	Price:	
Industry: Enterprise Software/Serv			SIC Code:	PREPAKG SOFTW
Country: U.S.				
Acquirer: Oracle Corp		ORCL US	Price:	22.30 USD
Industry: Enterprise Software/Serv			SIC Code:	PREPAKG SOFTW
Country: U.S.				
Announced Date: 10/12/07			Deal Amended:	1/16/08
Completion Date: 4/30/08			% owned:	
Status: Completed			% acquired:	100.00
Currency: USD <a href="#">4) View Financing</a>				
Amnd tot. value: 6778.7539 Mln			Amended premium:	42.03%
Final tot. val: 6778.7539 Mln			Final premium:	1.92%
Paym't Type: Cash			Arbitrage profit:	
Cash Terms: 19.375000 /Sh.			Cash Value:	
Stock Terms:			Comp Bid Prem:	
Net Debt: -1221.840			Comp Bid Date:	
Nature of Bid: Friendly			Action ID:	28441909
CO AMENDS OFFER FROM \$17.00/SHR (24.25% PREMIUM). TERMINATION FEE: \$250 MLN. SEE ADDL NTS				
<small>Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2008 Bloomberg Finance L.P. H250-668-0 22-Aug-2008 09:06:22</small>				

- For information, go to Deal Analytics

<HELP> for explanation. EquityMA  
<MENU> to return

M&A DEAL MULTIPLES			
Target	Peoplesoft Inc		PSFT US
Acquirer	Oracle Corp		ORCL US
Premium	69.65%	Total Value	8402.3975 Mln
Percent Sought	100.00	Equity Value	10030.127 Mln
Announce Date	6/ 6/03	Currency	USD
Completion Date	1/10/05		
Deal Multiples		Target Fundamentals as of 3/31/03	
Equity	Total		
4.93	4.13	Stockholder Equity	2034.72
5.21	4.36	Revenue	1925.94
56.82	47.60	Net Income	176.52
56.82	47.60	Income B/F XO	176.52
2.07	1.73	Market Cap	4843.73
28.07	23.51	EBITDA	357.34
39.91	33.44	EBIT	251.30
3.45	2.89	Enterprise Value	2910.89
35.50	29.74	Net Income + Deprec.	282.56
31.05	26.01	Cashflow from Ops.	323.07
		Free Cashflow	-11.95
		FFO	
3.48	2.91	Total Assets	2883.99
4.93	4.13	Book Value	2034.72

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Note:

- Go back to the company's equity GP charts and see what happen to the stock around the time of the acquisition.
- You can also start with GP chart and identify news of acquisitions and then look up the event on the M&A screen.

## 5. EQUITY INDEX MOVERS: IMOV (9)

<HELP> for explanation. Equity **IMOV**  
 Screen saved as U:\BLOOMB~1\EQUITY~3\IMOV.gif

### Equity Index & Industry Group Movers

**1) North/Latin America** Hit 1 <GO> for more indices.

UNITED STATES	UNITED STATES (cont)	CANADA
4) DOW JONES INDUS. A	7) S&P 100 INDEX	10) S&P/TSX 60 INDEX
5) NASDAQ 100 STOCK I	8) S&P 500 INDEX	11) S&P/TSX COMPOSITE
6) AMEX MAJOR MKT IND	9) * INDUSTRY GROUPS	12) * INDUSTRY GROUPS

**2) Europe/Africa** Hit 2 <GO> for more indices.

UNITED KINGDOM	ITALY	SWITZERLAND (cont)
13) FTSE 100 INDEX	19) S&P/MIB INDEX	25) SPI SWISS PERFORMA
14) FTSE 350 INDEX	GERMANY	FINLAND
15) * INDUSTRY GROUPS	20) DAX INDEX	26) OMX HELSINKI INDEX
FRANCE	21) PRIME ALL SHARE PR	27) * INDUSTRY GROUPS
16) CAC 40 INDEX	22) * INDUSTRY GROUPS	NORWAY
EUROPE	SPAIN	28) OBX STOCK INDEX
17) BLOOMBERG EUROPEAN	23) IBEX 35 INDEX	NETHERLANDS
18) * INDUSTRY GROUPS	SWITZERLAND	29) AEX-Index
	24) SWISS MARKET INDEX	

**3) Pacific Rim** Hit 3 <GO> for more indices.

JAPAN	HONG KONG	AUSTRALIA
30) NIKKEI 225	33) HANG SENG INDEX	36) S&P/ASX 200 INDEX
31) * TOPIX IND GROUPS	34) * INDUSTRY GROUPS	37) * INDUSTRY GROUPS
SINGAPORE	NEW ZEALAND	MALAYSIA
32) STRAITS TIMES INDE	35) NZX ALL INDEX	38) KUALA LUMPUR COMP

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- Note: You can hit 1 <go> and select from a long list.
- Example: Select S&P 500:

<HELP> for explanation. Equity **IMOV**  
 200<GO> to view in Launchpad

Options Source: Index Name: SPX Equity Movers Page 1/14

SPX	Change	Last	Open	High	Low	Time
S&P 500 INDEX	-11.91	1266.69	1276.65	1276.65	1263.11	16:59

\*Bid : n.a. \*Up : 96  
 \*Ask : n.a. \*Down : 401  
 \*Vol : 841,970,549 \*Unch : 3

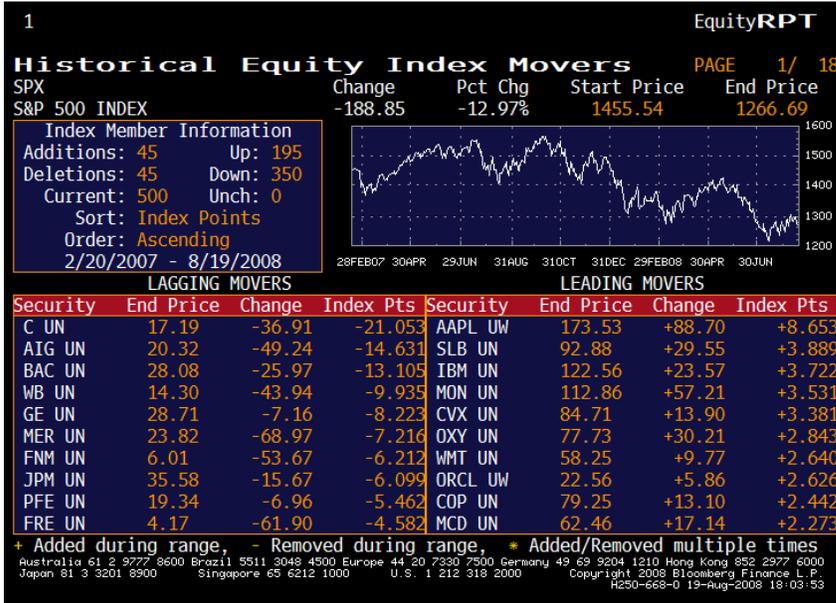
Sort: Index Points  
 Order: Ascending  
 Display: Ticker

LAGGING MOVERS				LEADING MOVERS					
Security	Price	*Chng	*Indx pt	Vol	Security	Price	*Chng	*Indx pt	Vol
1) GE UN	28.71	-.64	-.730	9.36MLN	11) XOM UN	77.95	+1.42	+.859	5.18MLN
2) BAC UN	28.08	-1.22	-.637	10.7MLN	12) SLB UN	92.88	+3.51	+.479	1.97MLN
3) JPM UN	35.58	-1.16	-.459	7.58MLN	13) COP UN	79.25	+2.25	+.397	3.09MLN
4) T UN	30.80	-.60	-.408	5.12MLN	14) CVX UN	84.71	+1.52	+.360	2.95MLN
5) ATG UN	20.32	-1.28	-.394	9.37MLN	15) DVN UN	97.49	+4.27	+.218	1.48MLN
6) WFC UN	27.79	-1.01	-.382	9.20MLN	16) OXY UN	77.73	+2.11	+.198	1.56MLN
7) MSFT UW	27.32	-.37	-.339	18.8MLN	17) APA UN	110.17	+4.90	+.187	1.23MLN
8) IBM UN	122.56	-2.03	-.319	1.91MLN	18) EOG UN	99.88	+5.14	+.146	1.21MLN
9) INTC UW	23.59	-.42	-.275	30.3MLN	19) NOV UN	69.91	+2.93	+.139	1.20MLN
10) C UN	17.19	-.43	-.268	13.9MLN	20) BTU UN	61.45	+4.36	+.136	2.10MLN

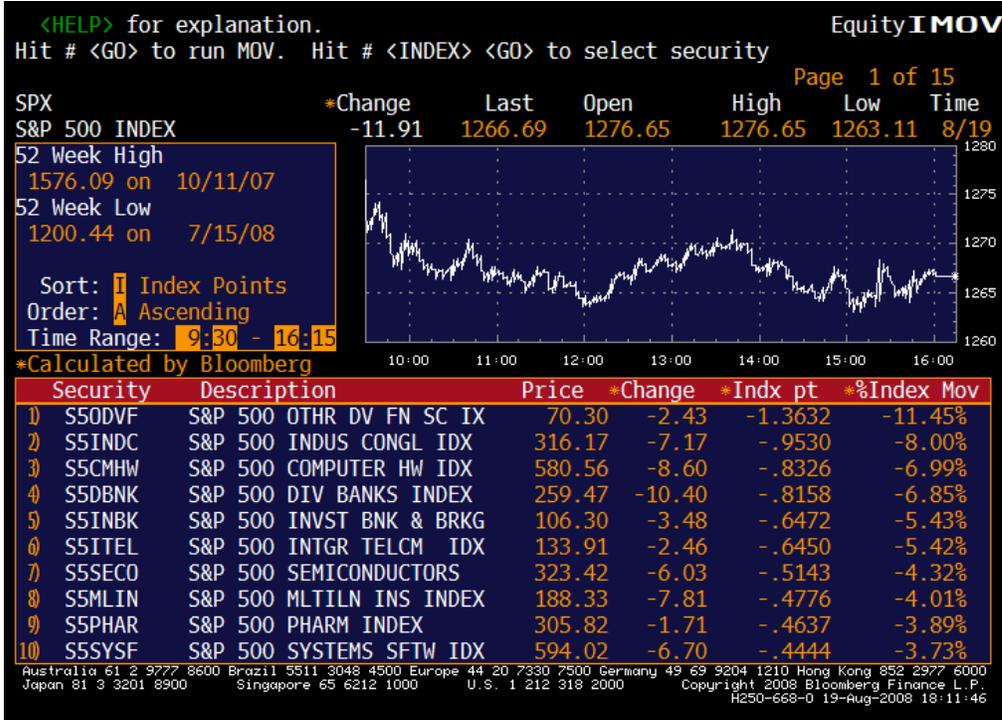
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 H250-668-0 19-Aug-2008 18:00:01

- If you go to options and historical movers, you can change the dates to get a different historical period.

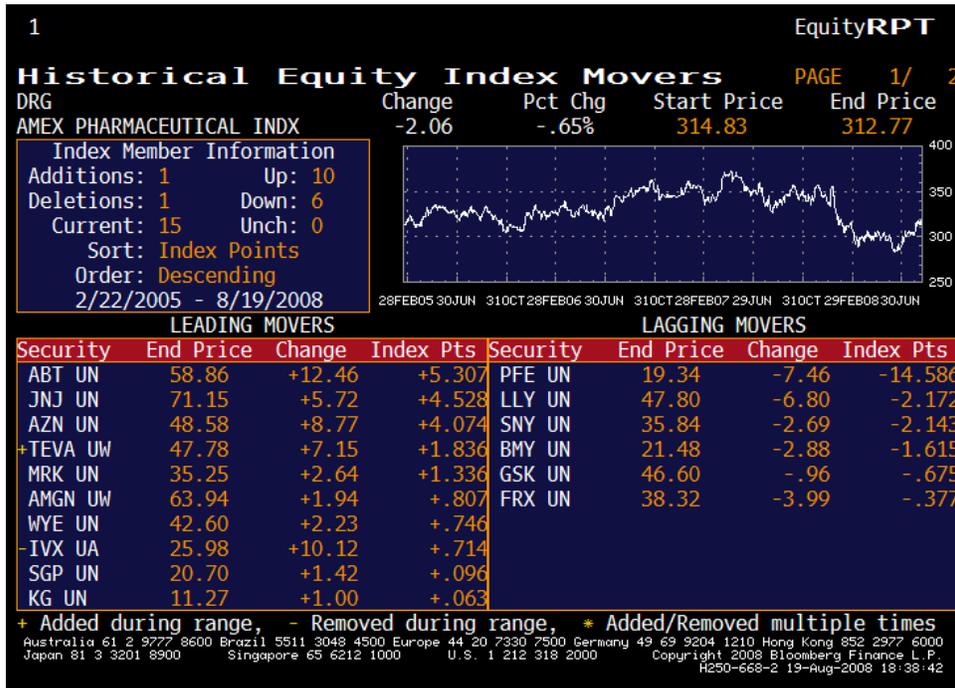
- For period 2/19/07 to 8/19/08:



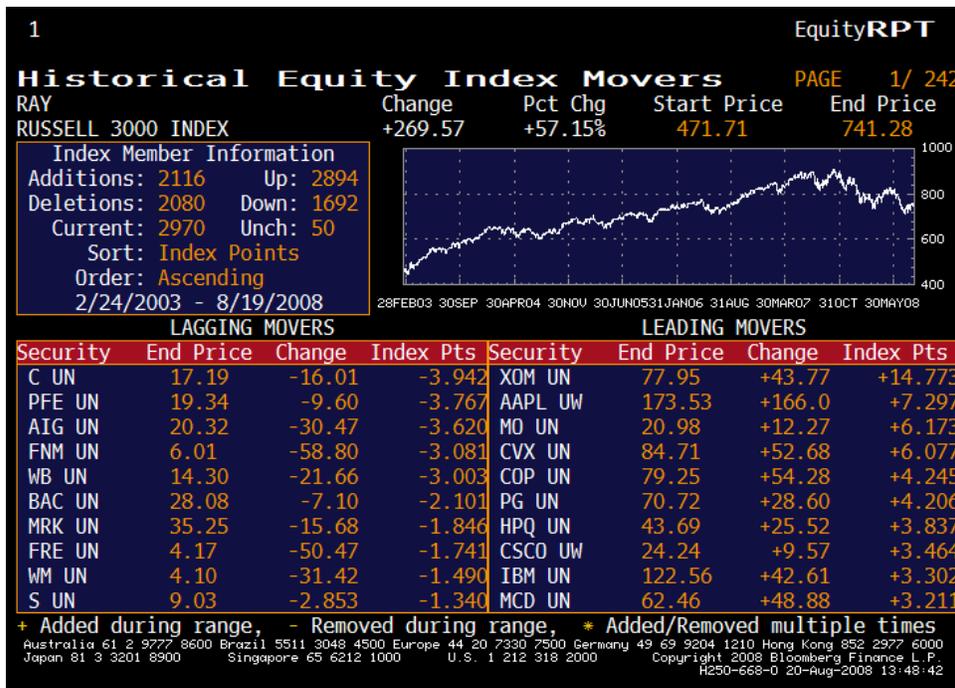
- Another useful breakdown in the sector is by industry groups:
- For S&P 500 industry movers:



- Other Indices: Hit 1 and <go> : 17 pages of different indices: e.g. different industry indices



- Russell 3000:



- The IMOV screen has an extensive list of indices: ideal for sector comparisons, style (e.g., value or growth), etc.

## 6. FINDING AND ANALYZING FUNDS

- Fund Search Program FSRC:

EquityFSRC

<HELP> for explanation, <MENU> for similar functions.  
50<GO> Load FSRC Saved Screens

(97) My Screens (98) Actions (99) Tour Fund Screening

Add Universe Criteria

5) Classifications 5) Fund Type 5) Country of Domicile 5) Country of Availability  
2) Portfolio/Monitor 5) Currency 5) Manager Location 5) Fund Description

Add Screening Criteria

<Type screening criteria and select from the suggested fields> 2) Fields

Examples: Open-End Funds, US, Growth, Total Return  
OR Click "Fields" to browse the full list.

Example Screens	Funds
2) Global Equity Funds	594
2) US Funds - Top Performers	68
2) European Funds - Top Performers	62
2) Asia Pacific Funds - Top Performers	57
2) Latin American Funds	202

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000  
Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2008 Bloomberg Finance L.P.  
H250-668-0 20-Aug-2008 13:54:08

### Steps:

- Click Classification to select equity, debt, etc. (?)
- Click classifications to find sector, Health and Bio
- Save the file by going to Actions, click Save As;” name your search
- Click Fund Type: ETF, Hedge Fund
- Once you have set up the fund search, you can then use My Screens’ to find the search
- Hit 1 and <go>
- Click on any of the funds to go to that fund and its menu

Message

1<GO> for results

(97) My Screens (98) Actions (99) Tour Fund Screening

Health and Bio Funds

Add Universe Criteria

5) Classifications 5) Fund Type 5) Country of Domicile 5) Country of Availability  
2) Portfolio/Monitor 5) Currency 5) Manager Location 5) Fund Description

Add Screening Criteria

<Type screening criteria and select from the suggested fields> 2) Fields

Examples: Open-End Funds, US, Growth, Total Return  
OR Click "Fields" to browse the full list.

9) Currency-sensitive fields in USD - US Dollar

Selected Screening Criteria	Matches
Universe Criteria	248847
1) Bloomberg Default Criteria (click here to view)	84939
1) Fund Industry Focus: Health & Biotechnology	392
1) Fund Type: ETF	56
1) Asset Class Focus: Equity	56

1) Results

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000  
Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2008 Bloomberg Finance L.P.  
H250-668-0 20-Aug-2008 14:41:00

**Message**

<Menu> to edit screening criteria

97) Output 98) Actions 99) View 56 funds Fund Screening

Health and Bio Funds

Ticker	Name	Tot Ret Ytd	T	Tot Ret 1Y
1) BBH US	BIOTECH HOLDRS TRUST	27.81		28.12
2) HHE US	HEALTHSHARES CARDIOLOGY DEVI	14.94		18.15
3) XBI US	SPDR S&P BIOTECH ETF	13.48		25.84
4) HHG US	HEALTHSHARES INFECTIOUS DISE	9.25		-6.80
5) FBT US	FIRST TRUST AMEX BIO INDEX	8.95		12.60
6) RXD US	ULTRASHORT HEALTH CARE PROSH	8.64		-0.48
7) IBB US	ISHARES NASDAQ BIOTECH INDX	8.10		13.16
8) HHV US	HEALTHSHARES ENABLING TECHNO	7.56		25.21
9) PBE US	POWERSHARES DYN BIOTECH&GENO	5.39		7.52
10) HRD US	HEALTHSHARES CARDIOLOGY ETF	5.02		6.83
11) HHN US	HEALTHSHARES NEUROSCIENCE	4.78		7.77
12) IHI US	ISHARES DJ US MEDICAL DEVICE	2.66		9.44
13) HHK US	HEALTHSHARES CANCER ETF	2.58		32.88
14) TCNB18 IT	TACHLIT NASDAQ BIOTECH	1.05		-1.86
15) PJP US	POWERSHARES DYN PHARMACEUTIC	0.04		2.30
16) XPH US	SPDR S&P PHARMACEUTICALS ETF	-0.20		2.67
17) RYH US	RYDEX S&P EQ WGT HEALTHCARE	-0.78		3.55
18) IHE US	ISHARES DJ US PHARMA INDEX F	-2.59		0.00
19) HHA US	HEALTHSHARES AUTOIMMUNE-INFL	-3.61		4.05
20) HRW US	HEALTHSHARES DER & WN CR ETF	-3.65		-8.84

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 H250-668-0 20-Aug-2008 14:42:20

BBH US \$ ↑ 201.64 -1.26 P --x-- EquityDES  
 DELAY 14:24 Vol 87,930 Op 202.90 T Hi 203.45 T Lo 201.55 D ValTrd 17795264  
 BBH US DESCRIPTION Page 1/ 4  
 BIOTECH HOLDRS TRUST Objective - Sector Fund-Health & Biotech

Biotech HOLDRs Trust issues depositary receipts called Biotech HOLDRs. The Trust will hold shares of common stock issued by companies involved in various segments of the Biotechnology Industry. The companies are among the 20 largest and most liquid companies involved in the biotechnology industry as measured by market capitalization and trading volume.

**Bloomberg Classification Data**

Asset Class	Equity	Style	Sector Funds
Market Cap Focus	Large-cap	Geographic Focus	U.S.

**Current Data**

Underlying Index	12) IBH
1)GP Price	\$ 201.64
52wk Hi	8/15 \$ 205.670
52wk Lo	1/23 \$ 154.960
NAV	\$ n.a.
INAV	\$ 201.57
%Premium	n.a.
Shares Out(x000)	8/18/08 3693.20
Market cap(mil)	\$ 744.70

1 Yr Performance vs. Benchmark Indices

Underlying Value Information: {IBH <INDEX> DES <GO>}  
 Shares Outstanding {ETFSSBBH <index> DES}

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 H250-668-1 20-Aug-2008 14:44:36

Page		EquityDES			
BBH US		DESCRIPTION		Page 4/ 4	
BIOTECH HOLDERS TRUST		Objective - Sector Fund-Health & Biotech			
Asset Allocation as of 8/14/08		Top 10 Holdings	8/18/08	Position	% Net
Government	.00%	Genentech Inc		3250016	42.343
Corporate	.00%	Amgen Inc		2381375	20.343
Mortgage	.00%	Gilead Sciences Inc		2363648	17.784
Preferred	.00%	Biogen Idec Inc		995317	7.175
Municipal	.00%	Genzyme Corp		517048	5.510
Equity	100.00%	Applied Biosystems Inc		664776	3.226
Cash and Other	.00%	Shire Ltd		252138	1.765
		Sepracor Inc		221592	.549
		Alkermes Inc		147728	.313
		Human Genome Sciences		295456	.305
		5)MHD			
Sector/Geo Allocation 8/14/08		Portfolio Statistics 8/14/08			
Biotechnology	93.86	Top 10 Hldgs % Port	99.31	Avg P/E	28.54
Electronics	3.23	Median Market Cap	67.94BLN	Avg P/C	21.04
Pharmaceuticals	2.73	Avg Wtd Mkt Cap	70.06BLN	Avg P/S	6.38
Healthcare-Products	.18	Avg Div Yield	.02	Avg P/B	5.58
U.S.	98.13	Creation Unit			
U.K.	1.77	Estimated Cash	n.a.	Total Cash	n.a.
Canada	.09	Creation Unit Size	100		
<small>Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000  Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2008 Bloomberg Finance L.P.  H250-668-1 20-Aug-2008 14:46:47</small>					

## Example: Commodity Funds Search

1<GO> for results		EquityF SRC	
97) My Screens	98) Actions	99) Tour	Fund Screening
Commodity Fund			
Add Universe Criteria			
51) Classifications	53) Fund Type	55) Country of Domicile	57) Country of Availability
52) Portfolio/Monitor	54) Currency	56) Manager Location	58) Fund Description
Add Screening Criteria			
Type screening criteria and select from the suggested fields			2) Fields
Examples: Open-End Funds, US, Growth, Total Return OR Click "Fields" to browse the full list.			
9) Currency conversion not selected			
Selected Screening Criteria			Matches
Universe Criteria			248847
11) Bloomberg Default Criteria (click here to view)			84939
12) Asset Class Focus: Commodity			431
13) Fund Industry Focus: Energy			9
14) Fund Type: ETF,Hedge Funds,Open-End Funds			8
1) Results			
<small>Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000  Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2008 Bloomberg Finance L.P.  H250-668-2 20-Aug-2008 15:31:10</small>			

EquityFSRC

<Menu> to edit screening criteria

97) Output 98) Actions 99) View 8 funds Fund Screening

Commodity Fund

Ticker	Name	Fund Type	Tot Ret. Ytd ↑	Tot Ret 1Y
1) USO US	UNITED STATES OIL FUND LP	ETF	22.41	71.65
2) BIOFUEB KY	DIAPASON GLOBAL BIOFUEL F-BE	Mutual Fund	8.35	32.50
3) CRB FP	LYXOR ETF COMMODITIES CRB	ETF	5.73	15.43
4) UNG US	US NATURAL GAS FUND LP	ETF	3.03	-15.42
5) MTIEC12 IT	CLAL FIN BAT-MABAT IND ECO12	ETF	-38.51	-20.29
6) UGA US	UNITED STATES GAS FUND LP	ETF	N.A.	N.A.
7) UHN US	UNITED STATES HEATING OIL LP	ETF	N.A.	N.A.
8) GRN US	IPATH GLOBAL CARBON ETN	ETF	N.A.	N.A.

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 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2008 Bloomberg Finance L.P.  
 H250-668-2 20-Aug-2008 15:32:31

UGA US \$ ↑ 53.96 +.41 A --x-- EquityDES

DELAY 14:48 Vol 11,085 Op 53.95 T Hi 54.368 D Lo 52.68 D ValTrd 596551

UGA US DESCRIPTION Page 1/ 4

UNITED STATES GAS FUND LP Objective - Commodity

United States Gasoline Fund LP is an exchange-traded fund incorporated in the USA. The Fund's objective is for the units' net asset value to reflect the performance of the price of gasoline as measured by the changes in the price of the futures contract on unleaded gas.

Bloomberg Classification Data

Asset Class Commodity

Geographic Focus U.S.

Current Data	
Underlying Index	n.a.
1)GP Price	\$ 53.96
52Wk Hi	7/11 \$ 67.660
52Wk Lo	3/17 \$ 46.000
NAV	8/20 \$ 53.15
INAV	\$ 54.02
%Premium	n.a.
Shares Out(x000)	8/20/08 500.00
Market cap(mil)	\$ 26.98

Intraday NAV {UGAIV <index>}; NAV {UGANV <index>}; Shs Out {UGASO <index>}

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000  
 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2008 Bloomberg Finance L.P.  
 H250-668-3 20-Aug-2008 15:34:47

# FUND PERFORMANCE FPC:

Compares the returns of funds across various time periods. You can search for funds based on country, fund type, sector, and fund family and sort them based on return.

EquityFPC  
Screen saved as U:\BLOOMBERG\1\EQUITY\2\Fund Performance Screen.gif Page 1/ 435

95)Country of Domicile U.S. 96)Registered for Sale All  
97)Classification All 98)Fund Type Open-End Sort By 1 Year Return  
99)Fund Family All Return Annualized Base Currency

Name	Custom	1 Month	3 Month	YTD	1 Year	3 Year	5 Year
1) RYDEX-COMMOD-A	2.46	-11.22	-11.12	13.39	41.33	4.96	N.A.
2) LEUTHOLD-GRIZ SH	3.19	-1.45	22.12	30.98	41.10	5.11	-2.53
3) OPPEN-COM ST T-A	0.95	-12.67	-13.20	12.92	39.56	7.29	16.09
4) GOLDMAN-COM 5-A	1.41	-11.94	-11.66	12.51	39.54	N.A.	N.A.
5) BLACK-GL RES-TNA	3.26	-12.22	-17.99	6.88	39.09	19.77	34.62
6) PROFUNDS-BTECH-I	-1.71	15.28	29.97	34.98	36.72	7.71	11.87
7) PROFUNDS-UL SH-I	7.76	6.33	23.29	27.84	33.42	N.A.	N.A.
8) CGM-FOCUS FUND	-2.89	-11.71	-23.39	-12.84	30.58	23.44	25.61
9) PIMCO-COMM RR-T	1.95	-10.75	-12.50	6.15	29.32	10.68	16.09
10) DIREXION-LA BUL-I	1.03	-20.89	-44.82	-23.95	26.20	N.A.	N.A.
11) DIREXION-10 YEAR	1.40	6.25	3.86	10.11	25.95	7.47	N.A.
12) BLACK-COMM STR-A	2.84	-12.74	-13.49	7.62	25.61	-3.26	N.A.
13) PROFUNDS-INTL-I	9.51	17.82	53.30	49.13	24.90	N.A.	N.A.
14) CGM-REALTY FUND	-3.56	-3.06	-15.56	-5.49	23.60	22.02	29.94
15) RYDEX-INV DOW-H	4.96	0.86	27.02	26.97	23.21	-4.20	N.A.
Number of Funds: 6515		Average 1 Year Return: 4.87					

Australia 61 2 3201 8900 Brazil 5511 3048 4500 Europe 44 20 2320 7500 Germany 49 69 9204 1210 Hong Kong 852 2377 6000 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2008 Bloomberg Finance L.P. R0044668 00-Reg-2008 20 50 48

EquityFPC  
94 <G0> to clear criteria Page 1/ 9

95)Country of Domicile U.S. 96)Registered for Sale All  
97)Classification Index Fund 98)Fund Type Open-End Sort By 3 Month Return  
99)Fund Family All Return Annualized Base Currency

Name	Custom	1 Month	3 Month	YTD	1 Year	3 Year	5 Year
1) DIREXION-LAT-INV	-56.37	755.34	653.51	5.60	N.A.	N.A.	N.A.
2) DIREXION-CH BR-I	12965.	1475.3	540.56	58.59	N.A.	N.A.	N.A.
3) PROFUNDS-BTECH-I	-59.33	406.37	182.94	60.31	36.72	7.71	11.87
4) RYDEX-STR S 2X-A	89.17	281.25	39.82	-2.70	-11.16	-5.53	N.A.
5) PROFUNDS-HYC-INV	-51.89	120.02	33.00	-12.75	-2.42	1.35	4.81
6) VANGUARD-HC ID-A	-36.10	76.63	23.12	-6.77	0.31	3.86	N.A.
7) NORTH TR-US HE-A	-35.17	76.13	23.04	-6.47	0.45	3.21	6.52
8) PROFUNDS-PHARM-I	-61.67	20.54	5.72	-21.70	-11.51	-0.76	-2.77
9) VANUARD-CO ST-A	-38.18	90.71	1.16	-2.06	6.51	9.16	N.A.
10) E-TRADE-RUSSELL	-63.24	84.39	-2.63	-5.93	-5.84	4.91	9.16
11) MUNDER-S/C I E-K	-65.68	86.01	-6.99	-4.49	-6.94	4.14	9.91
12) RYDEX-RUS 2000-A	-65.45	77.05	-7.04	-8.07	-7.70	N.A.	N.A.
13) SMARTGROWTH LI-A	0.00	-9.70	-7.19	-4.39	3.15	N.A.	N.A.
14) NORTH TR-NYSE-A	-51.25	62.40	-8.67	-5.50	-0.99	4.03	7.61
15) SMARTGROWTH LI-A	-5.05	-16.49	-11.35	-4.06	3.67	N.A.	N.A.
Number of Funds: 135		Average 3 Month Return: -12.45					

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EquityFPC  
94 <G0> to clear criteria Page 1/ 7

95)Country of Domicile U.S. 96)Registered for Sale All  
97)Classification Sector Fund-Hea 98)Fund Type All Sort By 3 Month Return  
99)Fund Family All Return Annualized Base Currency

Name	Custom	1 Month	3 Month	YTD	1 Year	3 Year	5 Year
1) BIOTECH HLDGR	1.53	327.10	137.07	47.11	28.12	6.40	11.65
2) ALLIANZ-R BID-D	-41.22	187.48	129.36	22.84	15.31	3.64	5.80
3) FRANKLIN-BIO D-A	-34.39	107.17	91.56	18.79	10.69	5.86	8.28
4) SPDR S&P BIOTECH	-78.79	88.50	78.73	22.01	25.84	N.A.	N.A.
5) RYDEX-BIOTECH-AD	-67.66	124.75	78.13	17.50	15.61	6.76	6.43
6) HEALTHSHARES CAR	207.52	248.93	77.68	24.14	18.15	N.A.	N.A.
7) FIRST TR BIO IND	-59.59	136.79	69.06	14.44	12.60	N.A.	N.A.
8) FID-SEL-BIOTECH	-37.16	72.50	66.31	14.39	13.11	7.61	7.84
9) IISHARES-HIQ BIOT	-59.95	101.33	58.13	13.03	13.16	5.70	4.35
10) HEALTHSHARES-CAN	-41.19	122.83	56.67	4.09	32.88	N.A.	N.A.
11) FID-AD-BIOTECH-A	-37.85	73.42	55.09	13.99	12.96	7.23	7.35
12) EATON VAN-MW H-B	-33.66	75.87	53.13	9.52	9.39	5.97	6.14
13) PUTNAM-HLTH SC-A	-0.96	91.16	46.32	8.25	5.47	4.00	7.38
14) HEALTHSHARES INF	-47.50	9.27	44.98	N.A.	N.A.	N.A.	N.A.
15) FID-SEL MD EQU/SY	14.93	59.24	43.36	14.62	17.39	10.33	12.88
Number of Funds: 98		Average 3 Month Return: 5.05					

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EquityDES  
As of Aug20 DELAYED Vol 19,543 Op 26.235 T Hi 26.53 A Lo 25.9432 D

FBT US \$ C 26.09 -15 A --X-- Page 1/ 4

DESCRIPTION  
FIRST TRUST AMEX BIO INDEX Objective - Sector Fund-Health & Biotech  
First Trust Amex Biotechnology Index Fund is an exchange-traded fund incorporated in the USA. The Fund seeks investment results that correspond to the price and yield of an equity index called the Amex Biotechnology Index.

Bloomberg Classification Data  
Asset Class Equity Style Sector Funds  
Market Cap Focus N.A. Geographic Focus U.S.

Current Data  
Underlying Index 1) BTK  
1)GP Price \$ 26.09  
52wk Hi 8/18 \$ 27.690  
52wk Lo 3/17 \$ 20.639  
NAV 8/20 \$ 26.20  
INAV \$ 26.02  
%Premium n.a.  
Shares Out(x000) 8/20/08 2800.00  
Market cap(mil) \$ 73.05

Intraday NAV (EBI<index>); NAV (EBI<index>); Shs Out (EBI50<index>)  
Est Cash (EBI<index>); Total Cash (EBI<index>)

1 Yr Performance vs. Benchmark Indices  
31AUG07 31OCT 31DEC 29FEB08 30MAY 30JUN

Australia 61 2 3201 8900 Brazil 5511 3048 4500 Europe 44 20 2320 7500 Germany 49 69 9204 1210 Hong Kong 852 2377 6000 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2008 Bloomberg Finance L.P. R0044668 00-Reg-2008 21 01 57

## 7. EQUITY NEW:

- Tops Stories
- Most popular
- Top Stories Stock
- New ranking

## N for News Menu:

### New Menu

1. News search
2. Top News menu for stock, bonds, currency, countries
3. Market news: equities, corporate, commodities, energy
4. Research

- **BBNI Industry News**

The screenshot shows the Bloomberg News website interface. At the top, there is a navigation bar with the text "<HELP> for explanation." on the left and "N090 n EquityBBNI" on the right. Below this is a search bar with the text "Search for News Categories:" and a search input field. The main content area displays a list of news categories, numbered 1) through 40). The categories are arranged in two columns. The first column lists categories from 1) to 20), and the second column lists categories from 21) to 40). The categories include Accounting, Advertising, Marketing, Agriculture, Air Freight, Airlines, Airports, Alternative Energy, Aluminum, Anonymous Sources, Aerospace, Auto Parts, Automobiles, Biofuels, Building Materials, Building Societies, Banking, Biotechnology, Dry Freight Shipping, Beverages, Alcoholic, Beverages, Soft Drinks, Cable TV, C.Amer. Free Trade Ag, Carbon Capture, Credit Cards, Closed-End Funds, Cement, CFA Institute, Philanthropy, Chemicals, Petrochemicals, Clinical Trials, Clothing, Casinos, Gambling, Coal, Consumer Products, Consulting Services, and Copper. At the bottom of the page, there is a footer with contact information for various regions: Australia 61 2 9777 8600, Brazil 5511 3048 4500, Europe 44 20 7330 7500, Germany 49 69 9204 1210, Hong Kong 852 2977 6000, Japan 81 3 3201 8900, Singapore 65 6212 1000, U.S. 1 212 318 2000. The footer also includes the text "Copyright 2008 Bloomberg Finance L.P." and "H204-668-0 20-Aug-2008 21:11:22".

- For each, you will find: SEC filings, Tender offer, Proxy statements, Insider Buying and Selling, News search; etc.
- Audio/Visual/ Audio. Videos, Live broadcast, Bloomberg videos, radio and Podcast