TUITION ASSISTANCE

The purpose of the Xavier University Montessori Lab School Tuition Assistance Fund is to help parents or guardians in financial need to send their child(ren) to school.

Any awarded amount of tuition assistance is applied directly to the reduction of tuition through the contracted tuition management system. Amounts of assistance may vary depending on financial need.

Parents or guardians desiring Tuition Assistance should so indicate at the time they apply for their child(ren)'s admission to the school, or, in the case of continuing students, at the time they register for the upcoming academic year (usually January through March). At that time parents and guardians should complete the Parents'/Guardians' Confidential Financial Statement for Tuition Assistance Form supplied by the school.

A Tuition Assistance Committee, composed of faculty, will consider the application for tuition assistance of those students admitted to or continuing in the school. The school will inform each student applicants' parents or guardians of the Committee's decision (usually in July), and in the case of a student selected to receive assistance, will indicate the amount of the award. The award will be for the upcoming academic year only, and parents or guardians of continuing students will have to reapply in subsequent years if they still need assistance.
XAVIER UNIVERSITY MONTESSORI LAB SCHOOL

ANNUAL INCOME AND EXPENSES OF PARENT(S)/GUARDIAN(S)
WITH WHOM STUDENT LIVES

(From latest completed IRS Form 1040, 1040A, or 1040EZ)

Year of IRS Form: ____________________ *

1. Total Number of Exemptions: ____________________

2. Gross Income ____________________


4. State and Local Taxes Paid ____________________

5. Deductions ____________________

6. Earned Income of Father/Stepfather ____________________

7. Earned Income of Mother/Stepmother ____________________

8. Expected Gross Income for Current Year ____________________
   (If different from Line 2 by 20% or more, please explain below.)

Assets

Cash, Savings/Checking Account (s) ____________________ ____________________

Home (Renters: Enter $0.00) ____________________ ____________________

Other Real Estate & Investments ____________________ ____________________

Business & Farm ____________________ ____________________

Are there any other means of financial support? (please explain)

Unusual Expenses: (Please explain below.)

__________________________ ____________________
Signature of Parent Date

__________________________ ____________________
Signature of Parent Date

*Please attach a copy of latest W-2 form(s) to this application.
PARENT’S/GUARDIAN’S CONFIDENTIAL FINANCIAL STATEMENT
FOR
TUITION ASSISTANCE

School Year __________________________

STUDENT’S NAME: __________________________________________

(Last) (First) (Middle)

HOME ADDRESS: ____________________________________________

(Street)

________________________________________________________

(City) (State) (Zip)

Date of Birth: __________________________ (Gender – M/F)

(Month) (Day) (Year)

Entering: Preprimary program (3-5) _________

Elementary program (6-9) _________

Parents: Married _______ Divorced _______

Separated _______ Deceased _______ father _______ mother _______

How many people are residing in the household? _______

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Father’s Name: ____________________________________________

(Last) (First) (Middle)

Address: __________________________________________________

(Street) (City) (State) (Zip)

Occupation: _______________________________ Title: _______________________________

Employer: _______________________________ Years with Firm: _______________________________

Mother’s Name: ____________________________________________

(Last) (First) (Middle)

Address: __________________________________________________

(Street) (City) (State) (Zip)

Occupation: _______________________________ Title: _______________________________

Employer: _______________________________ Years with Firm: _______________________________